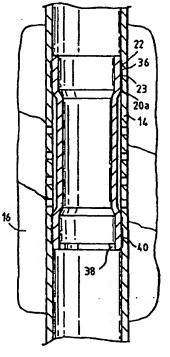
#### **PCT**

### WORLD INTELLECTUAL PROPERTY ORGANIZATION International Bureau



(51) International Patent Classification 7:		(11) International Publication Number: WO 00/37768
E21B 29/10	A1	(43) International Publication Date: 29 June 2000 (29.06.00
(21) International Application Number: PCT/GB (22) International Filing Date: 22 December 1999 (		BE, CH, CY, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU
(22) International Filing Date: 22 December 1999 (	22.12.5	MC, NL, PT, SE).
(30) Priority Data:  9828234.6  9900835.1  9923783.6  9924189.5  (22) December 1998 (22,12.9)  15 January 1999 (15,01.99)  8 October 1999 (08,10.99)  13 October 1999 (13,10.99)	(	Published  B With international search report. B B B B
(71) Applicants: PETROLINE WELLSYSTEMS I [GB/GB]; Offshore Technology Park, Claymor Bridge of Don, Aberdeen AB23 8GD (GB). DEVELOPMENTS LIMITED [GB/GB]; ODS Greenbank Crescent, East Tullos, Aberdeen AI (GB).	re Driv ASTI Buildir	
(72) Inventors: METCALFE, Paul, David; North Wing, burn Steading, Peterculter AB14 0NP (GB). SI Neil, Andrew, Abercrombie; Burn of Daff Farm, Portlethen, Aberdeen AB12 4QX (GB).	MPSO	ı, İ
(74) Agents: MCCALLUM, William, Potter et al.; Cruil Fairweather, 19 Royal Exchange Square, Glasgow (GB).	kshank G1 3/	æ E
(54) Title: METHOD AND APPARATUS FOR EXPAN	DING	LINER PATCH
(57) Abstract		
A method of isolating a section of downhole tubin a length of expandable tubing (20) into a tubing-lined positioning the expandable tubing (20) across a section of deforming at least portions of the expandable tubing (3)	boreho	(12, 14) and



#### FOR THE PURPOSES OF INFORMATION ONLY

Codes used to identify States party to the PCT on the front pages of pamphlets publishing international applications under the PCT.

AL	Albania	ES	Spain	LS	Lesotho	SI	Slovenia
AM	Armonia	FI	Finland	LT	Lithuznia	SK	Slovakia
ΑT	Austria	FR	France	ເບ	Luxembourg	SN	Senegal
AU	Australia	GA	Gabon	LV	Latvia	SZ	Swaziland
ΑZ	Azerbaijan	GB	United Kingdom	MC	Monaco	TD	Chad
BA	Bosnia and Herzegovina	GE	Georgia	MD	Republic of Moldova	TG	Togo
BB	Barbados	CH	Ghana	MG	Madagascar	TJ	Tajikistan
BR	Belgium	GN	Ozinca	MK	The former Yugoslav	TM	Turkmenistan
BF	Burtina Faso	GR	Greece		Republic of Macedonia	TR	Turkey
BG	Bulgaria	HU	Hungary	ML	Mali	11	
BJ	Benin	1E	Ireland	MN	Mongolia	UA	Trinidad and Tobago
BR	Brazil	n.	Israel	MR	Mauritania	UG	Ukraine
BY	Betarus	IS	Iceland	MW	Malawi		Uganda
CA	Canada	IT	kely	MX	Mexico	us	United States of America
CF	Central African Republic	JP	Japan	NE	Niger	UZ	Uzbekistun
CC	Coopo	KE	Kenya	NL	Netherlands	VN	Vict Nam
CH	Switzerland	KG	Kyrgyzstan	NO	Norway	YU	Yuguslavia
a	Côte d'Ivoire	KP.	Democratic People's	NZ	New Zealand	ZW	Zimbabwe
CM	Cameroon		Republic of Korea	PL.			
CN	Chima	KR	Republic of Korea	PT	Potend		
CU	Caba	KZ	Kazakstan	RO	Portugal		
C7.	Czech Republic	ic	Saint Lucia	RU	Romania		•
DE	Germany	ü	Liccteensein		Russian Federation		
DK	Desmark	LK	Sri Lanka	SD	Sodan		
ER.	Estonia	LR	Uberia	SE	Sweden		••
		LIK	Libera	SG	Singapore		

10

15

20

### METHOD AND APPARATUS FOR EXPANDING A LINER PATCH

This invention relates to a straddle, and in particular a straddle for use in selectively isolating a section of tubing. The invention also relates to a method of isolating a section of tubing.

In the oil and gas exploration and production industries, subsurface hydrocarbon-bearing formations are accessed via casing-lined wellbores. The lower section of a bore, which intersects the hydrocarbon-bearing formation, is typically lined with perforated "liner", oil and gas flowing into the bore through the perforations. location of the perforations is predetermined on the basis of surveys, to ensure that only selected formations are in fluid communication with the bore. Over the life of a well it may occur that the properties of particular formations change, for example the pressure in a formation may fall, or a formation may begin to produce an unacceptably high volume of water. In these circumstances it is known to run straddles into the liner, these straddles being sections of tubing with sealing arrangements at either end. A straddle may be located within the section of liner intersecting the problem formation, and the seals then set to isolate the section of liner between the seals. However, existing straddles are problematic to set, and the requirement to accommodate the seals and a seal setting mechanism result .

15

20

in a significant loss in bore cross section, which reduces the production capacity of the well and also makes it more difficult to access the section of well beyond the straddle.

It is among the objectives of embodiments of the present invention to provide an improved straddle which obviates or mitigates these difficulties.

According to the present invention there is provided a method of isolating a section of downhole tubing, the method comprising:

running a length of expandable tubing into a tubinglined borehole and positioning the expandable tubing across a section of tubing to be isolated; and

deforming the expandable tubing by increasing the diameter of at least portions thereof to sealingly engage the tubing and to isolate said section.

According to another aspect of the present invention there is provided apparatus for use in isolating a section of tubing-lined borehole, the apparatus comprising: a length of expandable tubing; and an expander device including a radially extendable member for deforming at least portions of the expandable tubing to increase the diameter of said portions to sealingly engage a section of tubing to be isolated.

25 Preferably, the expandable tubing is deformed by compressive plastic deformation or yield of the tubing and a localised reduction in tubing wall thickness with a subsequent increase in tubing diameter. Conveniently this

5

10

15

25

is achieved by rolling expansion, that is the expander device is rotated within the expandable tubing with an expander member in rolling contact with an inner face of the expandable tubing.

3

The deformation of the expandable tubing preferably creates an annular extension. This annular extension may extend over all or a substantial portion of the expandable tubing, or may be restricted to a selected portions of the expandable tubing on either side of the section of tubing to be isolated. The former arrangement will be more secure, but would be more difficult to remove from the tubing.

The tubing lining the bore may be casing or liner, or may be secondary tubing, such as production tubing itself positioned within a section of casing or liner.

The expandable tubing may include relatively ductile portions corresponding to the portions of the tubing to be expanded. These portions may be welded or otherwise secured to portions of less ductile tubing.

The expandable tubing is preferably initially cylindrical.

Preferably, the expander device comprises a body carrying a plurality of expander roller members. Most preferably, a plurality of the expander members are radially extendable. Preferably, the expander members are fluid activated, for example the members may be operatively associated with a piston. In one embodiment, the members may be mounted on respective radially movable pistons and

5

10

15

20

4

in other embodiments the members may have tapered ends for engaging cones or wedges coupled to an axially movable piston.

The expandable tubing may carry seal bands on an outer surface thereof. The seal bands may comprise at least one of an elastomeric seal and a band of relatively ductile metal, such as copper or a tin/lead alloy.

The expandable tubing may carry grip bands on an outer surface thereof. The grip bands may comprise relatively hard elements, such as balls, chips or grains, held in a matrix, whereby the elements bite into the relatively soft material of the tubing and the expandable tubing on deformation of the expandable tubing. In other embodiments the relatively hard elements may be in a form other than bands.

These and other aspects of the present invention will now be described, by way of example, with reference to the accompanying drawings, in which:

Figures 1 and 2 are schematic sectional views of a straddle setting operation in accordance with an embodiment of an aspect of the present invention; and

Figure 3 is a schematic sectional view of a straddle in accordance with another embodiment of the present invention.

25 Reference is first made to Figure 1 of the drawings, which illustrates a straddle 10 in accordance with an embodiment of the present invention located in a section of a drilled bore 12 lined with perforated steel liner 14.

5

10

15

20

25

5

The straddle 10 has been run into the bore 12 and will be utilised to isolate a section of the bore 12, in particular a particular formation 16 which is in fluid communication with the bore via perforations 18 in a section of the liner 14.

The straddle 10 comprises a section of expandable tubing 20 carrying seal bands 22 of relatively ductile metal at each end, and also grip bands 23 comprising small elements of relatively hard material in a relatively ductile matrix. The tubing 20 defines a solid wall and is of slightly smaller outside diameter than the liner 14. Initially, the tubing 20 is of substantially constant diameter along its length. The ends of the tubing 20a, 20b and formed of relatively ductile metal and are welded to a central tubing section 20c.

The straddle is run into the bore 12 on a tool string 26, and is mounted to the string 26 via an expander device 28 mounted to the lower end of the string 26. The expander device 28 comprises a body 30 carrying three radially movable rollers 32. The body 30 also contains an axially movable piston which is coupled to a loading cone which cooperates with the tapered ends of the rollers 32. Application of elevated fluid pressure, via the tool string 26, thus urges the rollers 32 radially outwardly. Shear pins 34 couple the straddle 10 to the expander body 30.

In use, the straddle is run into the bore 12 on the tool string 26 and positioned across the group of perforations 18 to be closed off from the bore. Pressure

10

15

20

25

is then applied to the expander 28 to activate the rollers 32; an initial application of elevated pressure causes the rollers 32 to extend radially, and deforms the tubing 20, towards a triangular form, such that the areas of tubing 20 adjacent the rollers 32 are pushed into contact with the inner surface of the liner 14. This initial contact is sufficient to prevent relative rotation between the straddle 10 and the liner 14, such that when the string 26 and the expander 28 are rotated from surface the straddle 10 is held relative to the liner 14 and the pins 34 shear. The expander 28 then rotates within the straddle 10 with the rollers 32 in rolling contact with the inner wall of The rollers 32 are urged outwardly and the tubing 20. progressively compress the tubing wall to create a localised reduction in wall thickness, and a corresponding increase in wall diameter. There is thus created a annular section of increased tubing diameter 36 at the tubing end section 20a, as shown in Figure 2, which provides an interference fit with the surrounding liner 14, the sealing bands 22 being deformed to form a fluid-tight seal between the expanded tubing 36 and the liner 14. The hard material in the grip bands 23 also assists in keying the tubing section 36 to the liner 14. There may be a degree of elastic and even plastic deformation of the liner 14, which will serve to provide a more secure location for the straddle 10.

Following creation of the annular extension 36, the pressure in the tool string 26 is reduced such that the

10

15

20

25

rollers 32 may retract. The expander 28 is then advanced towards the lower end of the straddle 10, and engages a stop 38 provided on the lower end of the tubing 20. The pressure in the tool string is then increased once more to actuate the rollers 32, and the expander 28 is rotated to create a second annular section of increased diameter 40.

The expander 28 may then be deactivated and retrieved from the bore, leaving the straddle 10 locked in place in the bore, and serving to isolate the formation 16 from the bore.

To remove the straddle 10, the locking and sealing sections 36, 40 are milled out, and the remaining section of tubing then removed.

In other embodiments, the increased diameter sections 36,40 may be formed simultaneously, by provision of two expanders located one at either end of the straddle.

Reference is now made to Figure 3 of the drawings, which illustrates a permanent straddle 50 in accordance with another embodiment of the invention locked and sealed in a bore 52. The straddle 50 is located in a substantially similar manner to the straddle 10 described above, however the straddle tubing 54 has been deformed along its whole length, such that there is a much larger area of contact between the tubing 54 and the surrounding liner 56, and a smaller loss in cross-section in the liner 56 from the provision of the straddle 50.

Those of skill in the art will recognise that the above described embodiments of the present invention

5

10

15

provide straddles which are relatively simple in construction and installation and which avoid many of the problems associated with prior art straddles featuring slips and energisable elastomer seals.

Those of skill in the art will also recognise that the embodiments described herein are merely exemplary and that various modifications and improvements may be made thereto without departing from the scope of the present invention. For example, the above described embodiments are shown isolating sections of formation from a bore lined with perforated liner. In other embodiments, the straddle may be utilised to repair damaged tubing, including risers, casing, liner or production tubing. The straddle may be run in on any suitable form of tool string, including reeled supports such as coiled tubing, when the straddle will be provided in combination with a downhole motor for rotating the expander 28.

#### **CLAIMS**

1. A method of isolating a section of downhole tubing, the method comprising:

running a length of expandable tubing into a tubinglined borehole and positioning the expandable tubing across a section of tubing to be isolated; and

deforming at least portions of the expandable tubing to increase the diameter of said portions to sealingly engage the tubing and to isolate said section.

- 2. The method of claim 1, wherein the expandable tubing is deformed at least in part by compressive plastic deformation creating a localised reduction in tubing wall thickness with a subsequent increase in tubing diameter.
- 3. The method of claim 2, wherein the deformation is achieved by rolling expansion, that is an expander device is rotated within the expandable tubing with an expander member in rolling contact with an inner face of the expandable tubing.
- The method of any of the preceding claims, wherein the
   deformation of the expandable tubing creates an annular extension.
  - 5. The method of claim 4, wherein the annular extension

10

extends over a substantial portion of the expandable tubing.

6. The method of claim 5, wherein the annular extension extends over selected portions of the expandable tubing on either side of the section of tubing to be isolated.

5

20

- 7. The method of any of the preceding claims, wherein the expandable tubing includes relatively ductile portions corresponding to the portions of the tubing to be expanded.
- The method of any of the preceding claims, wherein the
   expandable tubing is initially cylindrical.
  - 9. The method of any of the preceding claims, wherein the expandable tubing is deformed by means of an expander device comprising a body carrying a plurality of expander roller members.
- 10. The method of claim 9, wherein a plurality of the expander members are radially extendable and the expander device is rotated to deform the expandable tubing.
  - 11. The method of any of the preceding claims, wherein seal bands are provided on an outer face of the expandable tubing and are compressed between the deformed portions of the expandable tubing and the surrounding tubing.

WO 00/37768

5

10

20

12. The method of any of the preceding claims, wherein grip bands comprising relatively hard elements are provided on an outer face of the expandable tubing and engage between the deformed portions of the expandable tubing and the surrounding tubing.

11

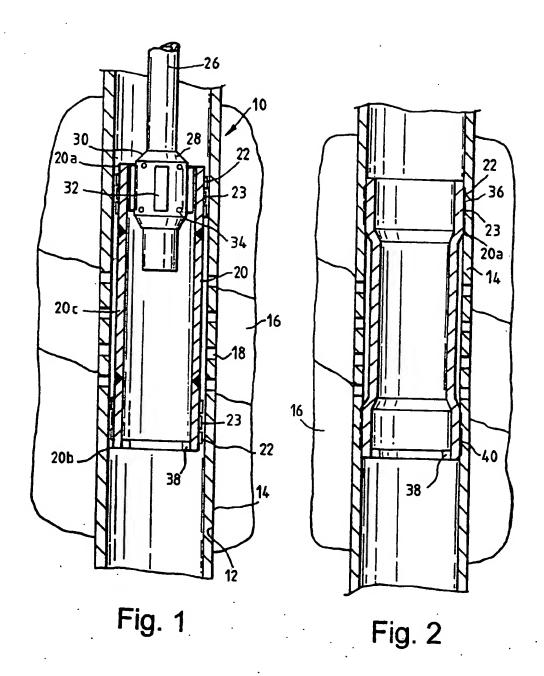
PCT/GB99/04247

- 13. Apparatus for use in isolating a section of tubinglined borehole, the apparatus comprising: a length of expandable tubing; and an expander device including a radially extendable expander member for deforming at least portions of the expandable tubing to increase the diameter of said portions to sealingly engage a section of tubing to be isolated.
- 14. The apparatus of claim 13, wherein the expander member is rotatably mounted and the expander device is adapted to be rotatable within the expandable tubing with the expander member in rolling contact with an inner face of the expandable tubing.
  - 15. The apparatus of claims 13 or 14, wherein the expandable tubing includes relatively ductile portions corresponding to the portions of the tubing to be expanded.
    - 16. The apparatus of claim 13, 14 or 15, wherein the expandable tubing is cylindrical.
    - 17. The apparatus of any of claims 13 to 16, wherein the

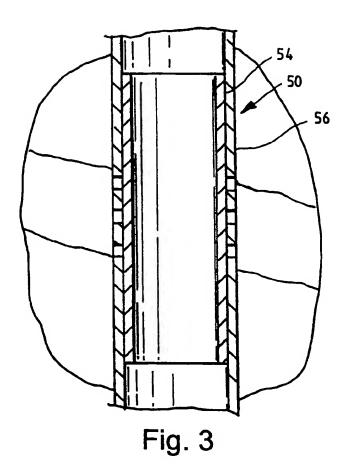
12

expander device comprises a body carrying a plurality of expander members in the form of rollers.

- 18. The apparatus of any of claims 13 to 17, wherein a plurality of the expander members are radially extendable.
- 5 19. The apparatus of claim 18, wherein the expander members are fluid activated.
  - 20. The apparatus of any of claims 13 to 19, wherein the expandable tubing carries seal bands on an outer surface thereof.
- 21. The apparatus of any of claims 13 to 20, wherein the expandable tubing carries grip bands on an outer surface thereof.
- 22. The apparatus of claim 21, wherein the grip bands comprise relatively hard elements held in a matrix, whereby the elements bite into the relatively soft material of the tubing and the expandable tubing on deformation of the expandable tubing.



SUBSTITUTE SHEET (RULE 26)



SUBSTITUTE SHEET (RULE 26)

### INTERNATIONAL SEARCH REPORT

Int tional Application No
PCT/GB 99/04247

A. CLASS	SEFICATION OF SUBJECT MATTER		PCT/GB 99/04247-
IPC 7	E21B29/10		
According	to International Patent Classification (IPC) or to both national	ada a sista di sa	
D. PIELUS	SEARCHED		
Minimum d	ocumentation searched (classification system followed by cla E 2 1 R	Sadication symbols	
ורנ /	E21B	synton)	
Documenta	ation searched other than minimum documentation to the exter	nt that such documents are maked	od in the finite
Electronic o	tata base consulted during the international search (name of	data base and, where practical, se	Barch terms used)
C. DOCUMI Category	ENTS CONSIDERED TO BE RELEVANT		
	Citation of document, with indication, where appropriate, of	the relevant passages	Relevant to claim No.
x	US 5 014 779 A (MELING KONSTA AL) 14 May 1991 (1991-05-14)		1-5,8
Y	column 4, line 12-28; figure	2	9,10
X	US 3 785 193 A (KINLEY M ET Al 15 January 1974 (1974-01-15)	L)	1,2,4,5,
Y	abstract; figures 1-3		13,14,
,	US 2 627 891 A (P.B. CLARK)		16-18
	10 February 1953 (1953-02-10) figure 1		9,10,13, 14,16-18
(	US 2 214 226 A (A. ENGLISH) 10 September 1940 (1940-09-10) figure 5	)	1,2,4-6, 8
		-/	
X Furthe	or documents are listed in the continuation of box C.		
	gories of cited documents :	X Patent family mem	tbers are listed in annex.
document consider sartier do filing dat	it defining the general state of the art which is not red to be of particular relevance current but published on or after the international te	invention "X" document of perticular of	d after the international filling data in conflict with the application but principle or theory underlying the elevance; the ctalmed invention
ctation o	I which may throw doubts on priority claim(s) or cited to establish the publication date of enother or other special reason (as specials) it reterring to an oral disclosura, use, exhibition or airs.	involve an inventive sta "Y" document of particular n carnot be considered to	10vel or cannot be considered to p when the document is taxen alone elements; the claimed invertion to brothe an inventive stop when the with one or more other such docu-
document later the	t published prior to the international filing date but in the priority date claimed	ments, such combinate in the art. "&" document member of the	belisk nome to a person skilled
ite of the ac	tual completion of the international search		same patent family
	February 2000	03/03/2000	
erne and ma	iling address of the ISA European Patent Office, P.B. 5818 Petendaen 2 NL - 2250 HV Righwijk Tel. (+31-70) 340-2040, Tx. 31 651 epo ni,	Authorized officer	
	Fax: (+31-70) 340-3018	Schouten,	Δ

## INTERNATIONAL SEARCH REPORT

Int tional Application No PCT/GB 99/04247-

C.(Continu	NION) DOCUMENTS CONSIDERED TO BE RELEVANT	PCT/GB 99/04247-
Category *	Criation of document, with indication, where appropriate, of the relevant passages	
	appropriate, or the relevant passages	Relevant to clam No.
x	US 3 191 677 A (M.M. KINLEY) 29 June 1965 (1965-06-29) claim 1; figure 7	1,2,4,5,
K	US 3 167 122 A (H.M. LANG) 26 January 1965 (1965-01-26) column 2, line 17-25; figures 2,3	1,2,4,5,
·		

.

## INTERNATIONAL SEARCH REPORT

information on petent family members

Int tional Application No

		- Family Ind	KILDEPS .		el Application No		
Patent documen cited in search rep	ort 1	Publication Patent (a		unity	PCT/GB 99/04247 -		
US 5014779	A	14-05-1991	WO 900 AU 62 AU 318 DE 388 EP 039	22151 A 22151 A 25831 A 21350 B 19889 A 17905 D 17875 A 4637 B	14-09-1993 31-05-1990 12-03-1992 12-06-1990 24-03-1994 22-11-1990		
US 3785193	Α	15-01-1974	NONE		28-02-1993		
US 2627891	A	10-02-1953	NONE				
US 2214226	А	10-09-1940	NONE				
US 3191677	A	29-06-1965	NONE				
US 3167122	Α	26-01-1965	110/1C				

Form PCT/ISA/210 (puters turnly arrian) (Ady 1992)

# This Page is Inserted by IFW Indexing and Scanning Operations and is not part of the Official Record.

#### **BEST AVAILABLE IMAGES**

Defective images within this document are accurate representations of the original documents submitted by the applicant.

Defects in the images include but are not limited to the items checked:

BLACK BORDERS

IMAGE CUT OFF AT TOP, BOTTOM OR SIDES

FADED TEXT OR DRAWING

BLURRED OR ILLEGIBLE TEXT OR DRAWING

SKEWED/SLANTED IMAGES

COLOR OR BLACK AND WHITE PHOTOGRAPHS

GRAY SCALE DOCUMENTS

LINES OR MARKS ON ORIGINAL DOCUMENT

REFERENCE(S) OR EXHIBIT(S) SUBMITTED ARE POOR QUALITY

#### IMAGES ARE BEST AVAILABLE COPY.

☐ OTHER:

As rescanning these documents will not correct the image problems checked, please do not report these problems to the IFW Image Problem Mailbox.